

**LIST OF CREDITORS**

<b>Sr.No.</b>	<b>'Name of the Financial Creditor</b>	<b>Amount claimed by the Creditor (in INR)</b>	<b>Amount of Claim admitted (in INR)</b>
1.	QUINN LOGISTICS INDIA PRIVATE LIMITED	62,90,45,905.00	62,90,45,905.00
2.	QUINN FINANCE UNLIMITED COMPANY	1,88,97,39,621.00	1,43,65,79,573.90
3.	HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED	22,45,49,456.00	22,45,49,456.00
<b>TOTAL</b>		<b>2,74,33,34,982.00</b>	<b>2,290,174,934.90</b>

Rationale as per Regulation 8 of the IBC, 2016 (Verification fo claims of Financial creditors)

(#) Acceptance of the claim is subject to receipt of certain documents /clarifications from the Financial Creditors in relation to interest, agreements etc.

(#) The list of admitted claims of the financial creditors is subject to further verification of related party status of the claimants as per the provisions of the Insolvency & Bankruptcy Code, 2016. However, the management as at 11.8.17 & the statutory audit report as at 31.3.17 has certified that there are no related parties.

Sr. No.	Name of Operational Creditor	Address	Amount of Claim (in INR)	Admitted Claim (in INR)
1.	Midwood Travel N Tours	50 Ami chand, Khand Giri nagar, Kalkaji-110019	31,71,222	7,84,381
2.	RRG & Associates	C-14, Lower ground floor, Chirag enclave, Greater Kailash-1, New Delhi-110048	54,55,326	29,79,095
3.	Cresco Legal Consultancy FZ LLC	T1-5F-7D, AC01, Al Hamra Industrial Zone- FZ, Ras Al Khaimah, United Arab Emirates	2,75,92,799	-
4.	M/S Minerali Holdings Pvt. Ltd.	F-5, Maharani Baugh, New Delhi	5,62,50,000	-
5.	M/S Minerali FZE	Amenity Centre, Building 1, 10th Floor, 7/E, AL Jazeera AL Hamra, Ras AL Khaimah	4,05,00,000	-
6.	Income Tax Department, Hyderabad	O/o Deputy Commissioner of Incometax, Circle-16 (2), Room No. 224, 2nd Floor, B Block, Incometax Towers, Masabtank, Hyderabad-500004	24,78,00,000	-
<b>TOTAL</b>			<b>380,769,347</b>	<b>37,63,476</b>

**Legends for amount admitted**

Rates considered for conversion of claim amount is considered as on 11-Aug-2017 being USD/INR 64.1693, GBP/INR 83.2661, EURO/INR 75.4567 and YEN/INR 58.7600 (RBI Reference Rate).

Amount admitted is amount claimed by creditor, however balance appearing in the GL is less than the amount claimed, and is subject to verification and receipt of balance confirmation from MSTPL management.

The list of admitted claims of the operational creditors is subject to further verification of related party status of the claimants as per the provisions of the Insolvency & Bankruptcy Code, 2016.

**SECURITY DESCRIPTIONS**

**SECURITY DETAILS IN FAVOUR OF HOUSING DEVELOPMENT**

**FINANCE COMPANY LIMITED (“Financial Creditor”)**

Sr. No.	Name of the Instrument	Secured Property	Secured Amount
1.	Agreement Relating to Deposit of Title Deeds dated January 11, 2012	Mortgage by deposit of title deeds on land measuring an extent of 5.975 acres in Sy Nos 111 /2,109 & 110 situated at Nanakramguda Village, Serilingampally Mandal, Ranga Reddy District.	Principal amount of Rs. 75 Crores together with any interest, additional interest, further interest, liquidated damages, commitment charges, premia on prepayment or on redemption, costs, charges, expenses and other monies by Mack Soft Tech Private Limited <b>(“Corporate Debtor”)</b> in terms of the Facility Agreement dated January 11, 2012 and other

Sr. No.	Name of the Instrument	Secured Property	Secured Amount
			Transaction Documents.
2.	Assignment & Administration Agreement dated January 11, 2012	<p>Assignment and Pledge over all the <u>receivables derived from operation of the lease/leave and license agreement/s entered into with various Obligors' as more</u> particularly detailed in the <b>Schedule I</b>, in relation to the Q-city property.</p> <p>As per Clause 4 (k) of the said Assignment &amp; Administration Agreement dated January 11, 2012, event future receivables arising out of future contracts in connection with the contracts listed in Schedule I, shall be deemed to be included.</p> <p>The security interest also includes the obligation of the Corporate Debtor to indemnify the Financial Creditor for any payments made or losses suffered by the Financial Creditor.</p>	Principal amount of Rs. 75 Crores together with any interest payable by the Corporate Debtor in terms of the Facility Agreement dated January 11, 2012.

Sr. No.	Name of the Instrument	Secured Property	Secured Amount
		Please refer Clause 1 and 4 (a) of the said Assignment & Administration Agreement dated January 11, 2012.	